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## Code of Conduct (Summary)

### Chalice Gold Mines Limited ACN 116 648 956 (Company)

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The Board has adopted a Code of Conduct which requires Directors, management and employees to deal with the Company's customers, suppliers, competitors and each other with honesty, fairness and integrity and to observing the rule and spirit of the legal and regulatory environment in which the Company operates. The Code of Conduct prohibits Directors, management and employees from involving themselves in situations where there is real or apparent conflict of interest between them as individuals and the interest of the Company. The Company also has a policy on environment and sustainability, financial reporting ethics, insider trading (of securities), prohibited substances and other inducements. Directors, management and employees are required to respect the confidentiality of all information of a confidential nature acquired in the course of the Company's business. Directors, management and employees must protect the assets of the Company to ensure availability for legitimate business purposes. The Company acknowledges its responsibility to shareholders, the community, and the individual. The Company will use its best endeavours to ensure a safe work place and maintain proper occupational health and safety practices.