

26 October 2020

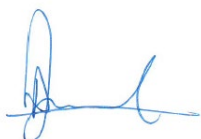
Notice of Annual General Meeting and Letter to Shareholders

Chalice Gold Mines Limited ("Chalice" or "the Company", ASX:CHN | OTCQB:CGMLF) advises that its 2020 Annual General Meeting ("AGM") will be held at 9.00am (AWST) on Wednesday 25th November 2020.

Attached is a letter that has been distributed to shareholders today advising further details of the meeting including how to attend virtually.

A copy of the Notice of Annual General Meeting is also attached together with a generic Proxy Form.

Authorised for release on behalf of the Company by:



Alex Dorsch
Managing Director

For further information, please visit <http://www.chalicegold.com> to view our latest corporate presentation, or contact:

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