



CHALICE GOLD MINES LIMITED
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19 May 2010

Mr Matthew Foy
Australian Securities Exchange
Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Matthew

Chalice Gold Mines Limited requests a trading halt in its securities pending the release of an announcement in relation details of a capital raising.

We anticipate making an announcement prior to commencement of trading on Monday 24 May 2010.

We are not aware of any reason why the trading halt should not be granted.

Regards

A handwritten signature in black ink, appearing to read "Richard Hacker".

RICHARD HACKER
Company Secretary